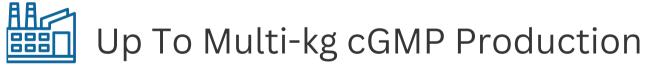




Early-Stage Drug Development



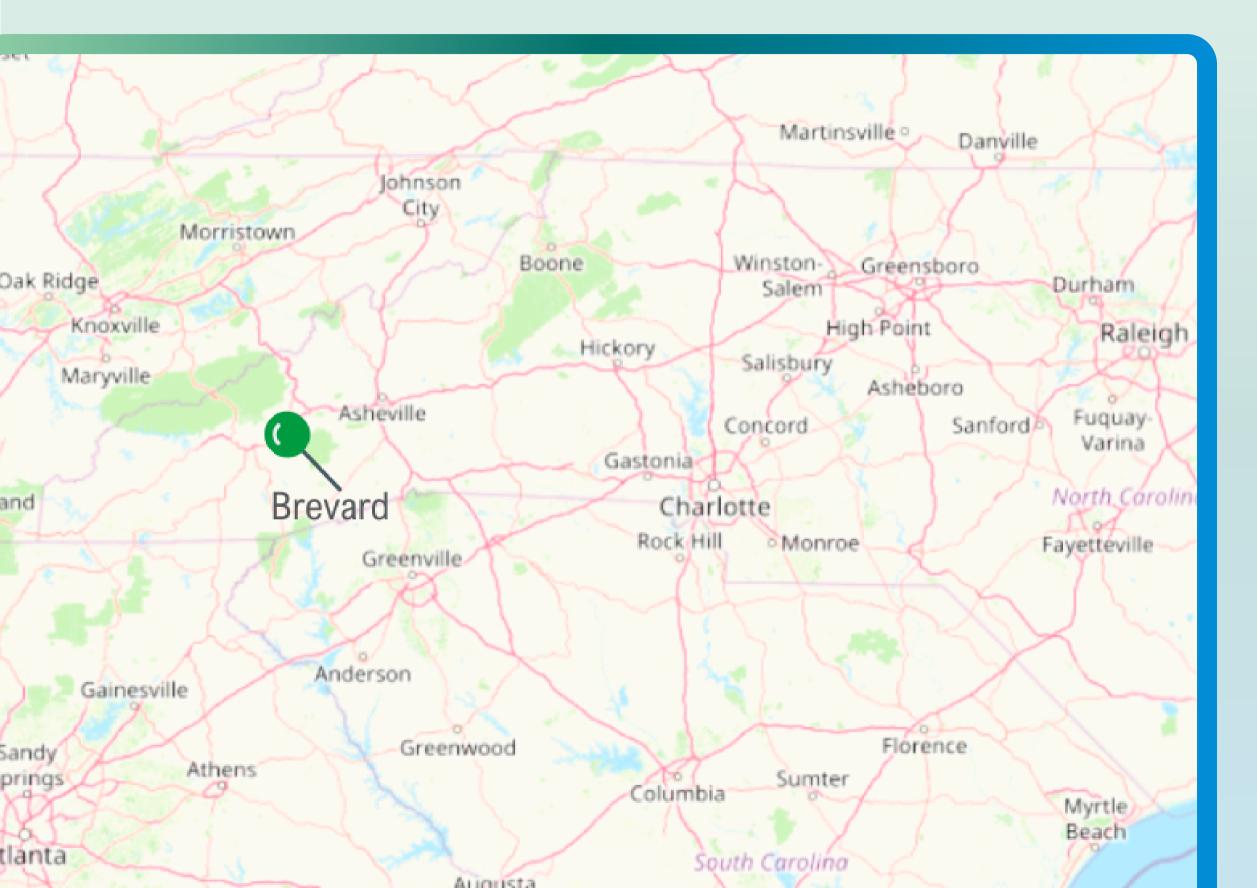


Reference Standard Qualification



On-Site Analytical Support









Drive Time From AVL Airport: 30 Minutes



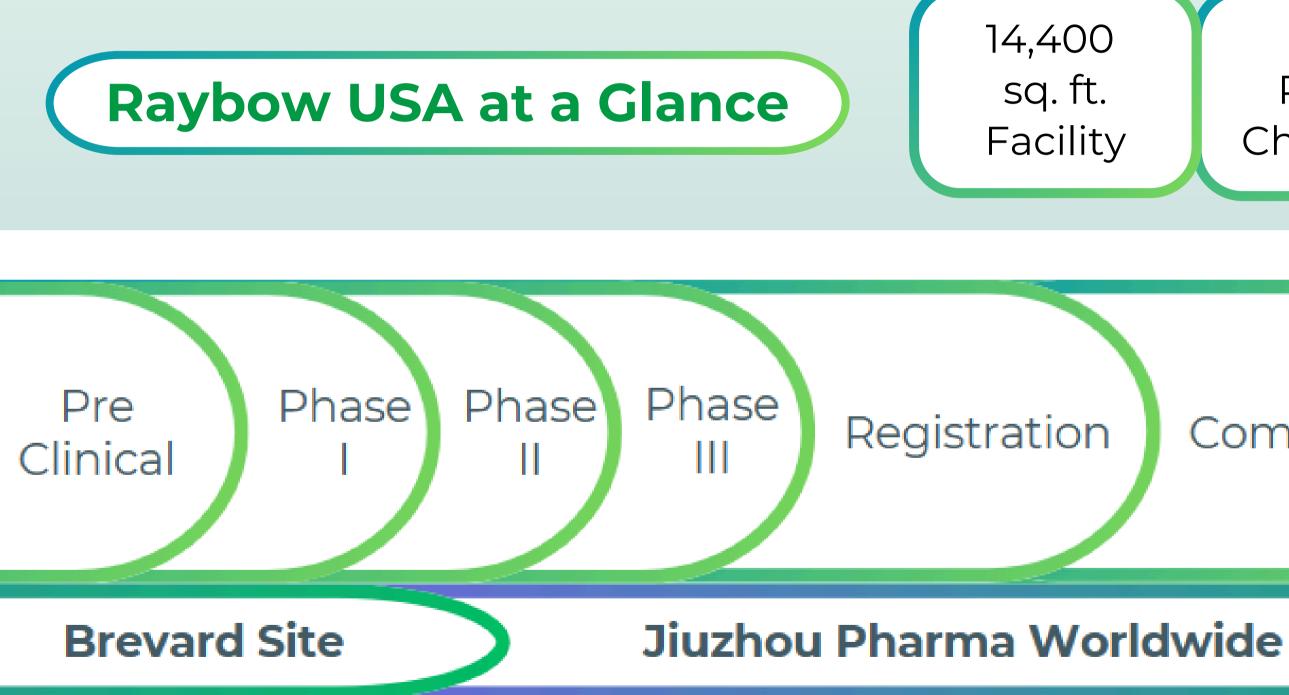


- Founded by (the late) Roger Frisbee (L) and Pete Newsome (R) as PharmAgra Labs in Arden, North Carolina
- Purchased and up-fitted Brevard facility (11,400 sq. ft.)
- Installed cGMP Lab & FDA registered as API Manufacturer
- Registered with DEA (currently Schedule 1-5 R&D/Analytical)
- Acquired by Raybow Pharmaceutical unit of Jiuzhou Pharma (Shanghai Stock Exchange: 603456.SH)
- Expanded & remodeled cGMP suite



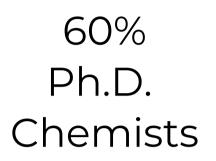












PR&D cGMP Med-Chem

Commercial

Custom Manufacturing



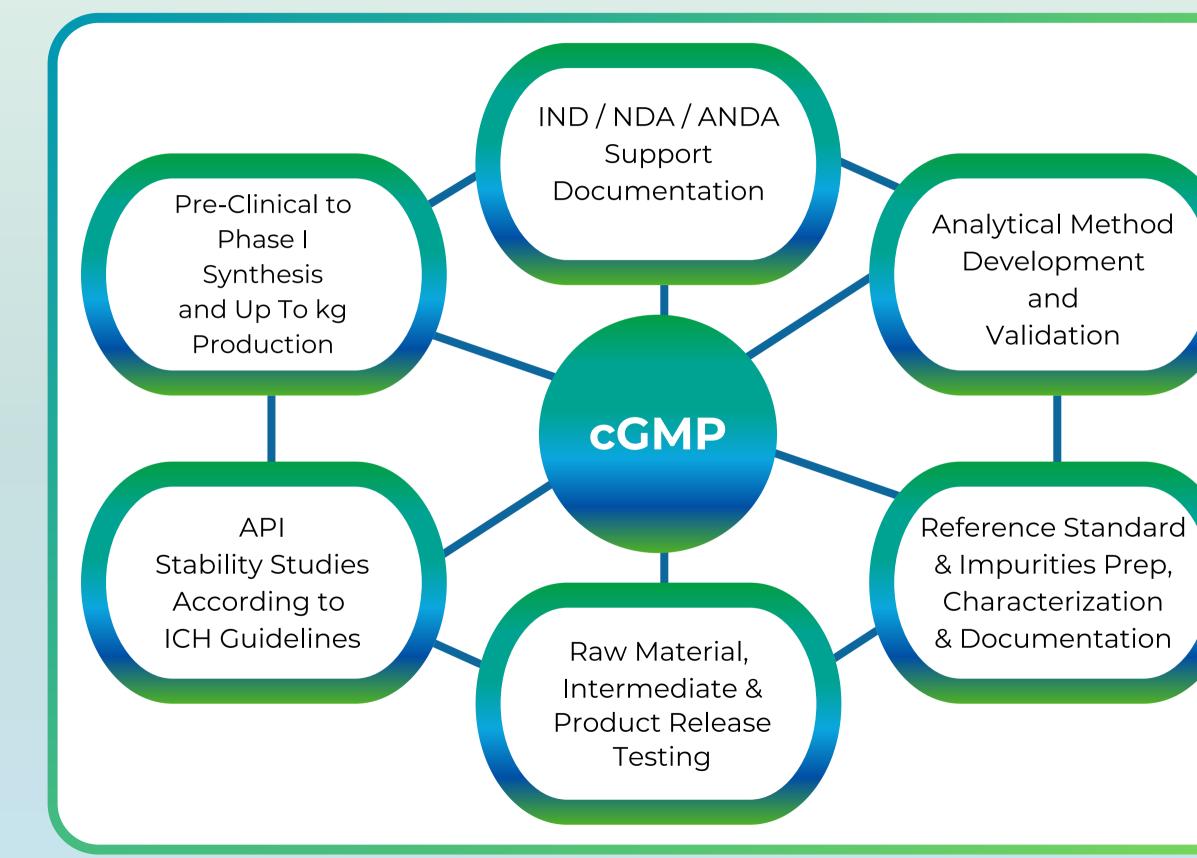


Raybow USA Custom Solutions

Synthesis Design Process Development & Optimization cGMP Production up to kilo Scale Full Service Analytical Lab Analytical Method Development & Validation Containment to OEB 3













Quality Assured Documentation

Batch Records Specifications Test Methods

Expert-Led Projects

Chemists with in-depth project knowledge oversee the chemistry from start to finish.

Accelerated Timelines

R&D process chemists directly execute cGMP synthesis for faster project turnaround

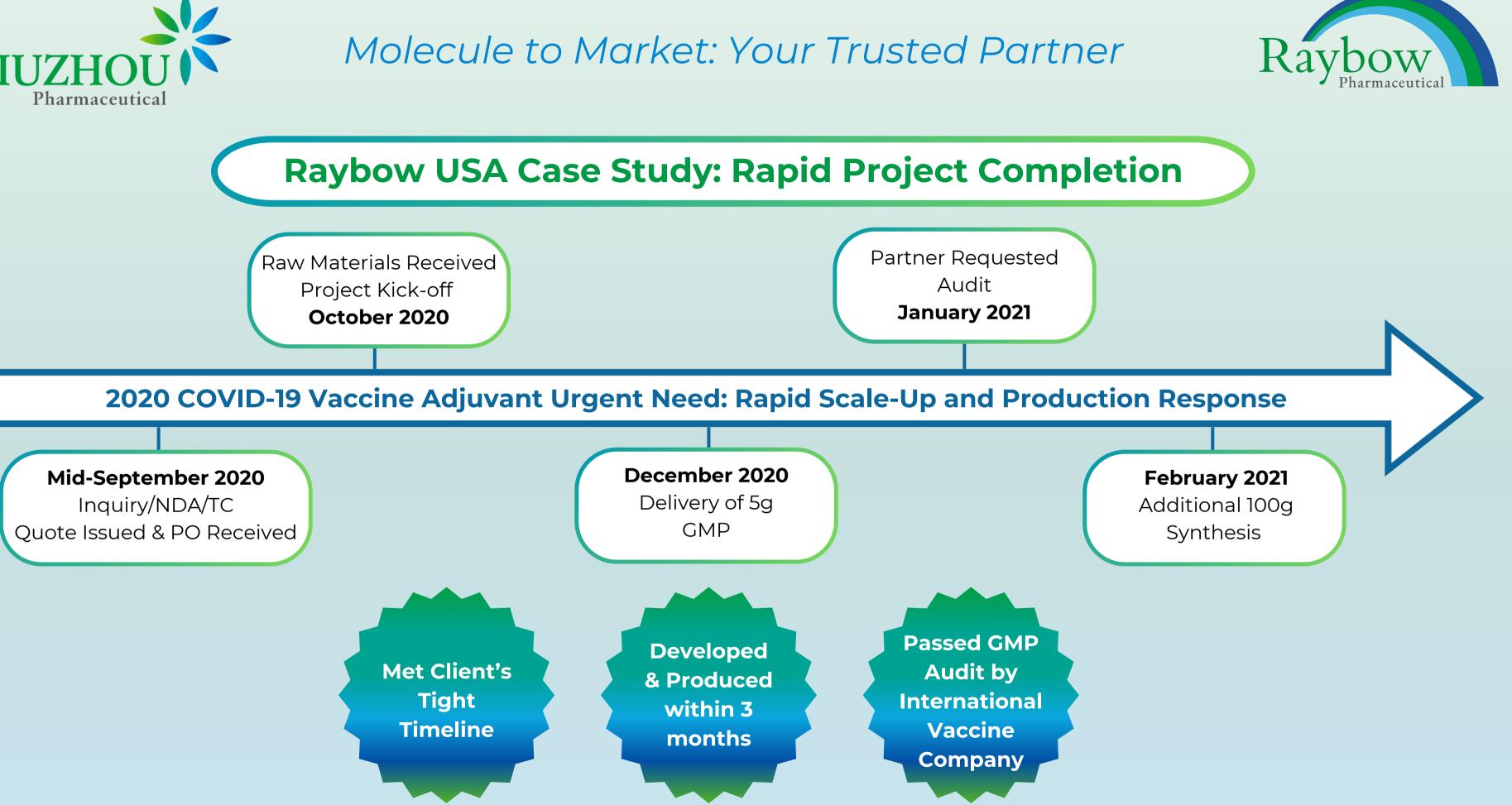


Raybow USA cGMP Production

Manufacturing Expertise All chemists are extensively trained in current Good

Manufacturing Practices (cGMP)







Raybow USA FDA Inspection History

Three 483 Observations *Satisfactorily Resolved* November 2011

June 2009 ZERO 483 Observations

May 2015 ZERO 483 Observations







Isolation Equipment

Jet Mill Glove Box Lyophilizers 20 L Rotary Evaporators 1-5 kg C22 Hastelloy Filter Dryer Basket Centrifuge (316 stainless, 14") Prep MPLC Systems to 12 kg silica Prep HPLC up to multigram scale

Reactor Specs

Reactors & Work-Up Stations (glass) to 72 L 50 L Glass Jacketed Reactors 19 L Pressure Reactor (316 stainless) 0.5 - 2.0 L Pressure Reactors Corning-Bench Top Flow Reactor







Raybow USA Lab Equipment







Raybow USA Flow Chemistry

Development & Small Scale

Corning Lab-Scale Reactor Allows for Development and Scale-Up to Multi-kg **Production Levels**

Scale-Up to Multi-Ton Reactions with Jiuzhou Pharma's Corning G1 and G4 units



Scale-Up



Raybow USA Analytical Services

Methods Development & Validation CoA Review and Approval Reference Materials Qualification Impurities Identification & Characterization ICH Stability Studies Forced Degradation Studies









400 MHz NMR LC/MS Triple Quad LC/MS (APCI, ESI) HPLC (UV, DAD, ELSD, RI, CAD) GC/MS (EI) GC (FID), Headspace GC FT-IR Cary 3500 Multicell UV-Vis Spectrophotometer Karl-Fischer (Coulometric & Volumetric) Particle Size Analyzer (Anton Paar PSA 990) DSC (Waters TA 250) XRPD (Bruker, D2 Phaser)

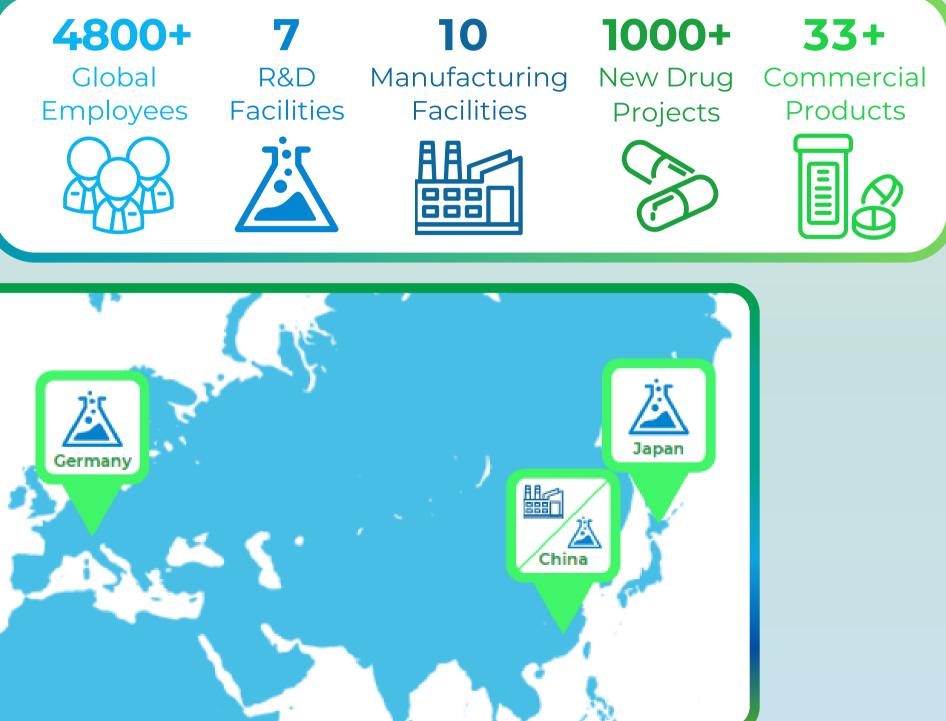




Raybow USA Analytical Instrumentation



JiuzhouPharma Facilities Worldwide









R&D Facilities Worldwide



Hangzhou 160+ scientists, 15 with PhDs **30+ for peptide**

Small Molecule and Peptide Innovative Drugs from Pre-Clinical to NDA Development



Linhai I 270+ scientists 4 with PhDs

Phase I Clinical Trial to NDA and Full-Scale Commercialization







Raybow USA Brevard 18 scientists 8 with PhDs

R&D for API Projects from Pre-Clinical up to Phase II



API Production Sites Worldwide



Suzhou

Total capacity: 600 m³ Peptide & Small Molecule Innovative Drug Projects for Phase III Clinical++ Pilot Plant for Process Development



Linhai I

Total capacity: 2,600 m³ 13 Production Workshops All Stages of Process Development & Manufacturing





Linhai II Total capacity: 4,000 m³ To be completed by 2027: 13 workshops in 191,285 m² facility, 1km away from Linhai I







Additional Capabilities Worldwide

Large Scale API Manufacturing (up to 10,000 L Reactor)

> Flow Chemistry (up to 100 ton/year)

High Pressure Reactions

High Temperature Reactions (up to 350 °C)

Cryogenic Reactions

Enzymatic Reactions

Chiral Separations

High Potency Workshops

Peptide & Conjugate Drug Development

Formulation, R&D, and Production









Thank you for your time and attention!

For Additional Information

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